

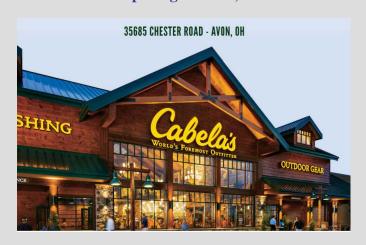
Dynamic Location Located Avon, OH in the I 90 Commercial District

Presentation Index

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Cabela's Grand Opening	Introduction	Commercial District	Significant Details	This Presentation is with the New Evolution of Location Intelligence	The Property	Property Picture Gallery	Concept Drawings	
Avon I- 90 Commercial District 10 - 17 Minute Trade Area	<u>Demographics</u>	Disposable Income	Daytime and Daily Activity Population	Potential Retail Sales in 10 and 17 minute Drive Time Trade Area	Potential Quick Service and Family Restaurants Sales	Quick Service Restaurants in I 90 Commercial District	Full Service Restaurants in I 90 Commercial District	
Preferred Quick Service and Family Restaurants in the Avon I 90 Commercial District	Significant Websites and	Consumer Behavior, Life Style, and Product	Document		Browser			

Cabela's Grand Opening

Cabela's Grand Opening in Avon, OH was a weekend-long celebration from August 11 – 14, 2016.







An unprecedented 50,000 consumers attended.



Cabela's projects 6,000 consumers will visit the store weekly and **approximately 4,000,000 consumers annually**, which includes holiday shoppers.

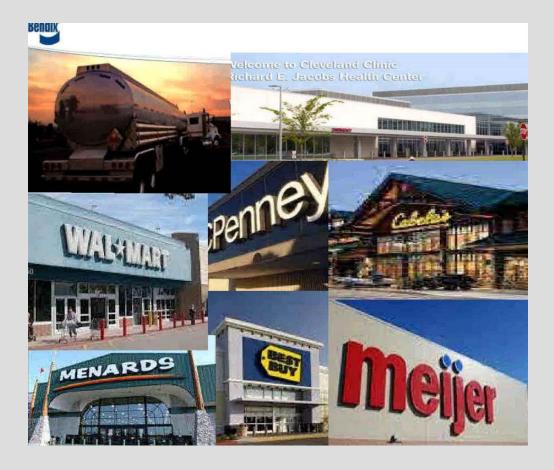
Can one imagine what the **daytime activity population** will be after Menard's, Meijer, Bendix 60 acre World Headquarters, Cleveland Clinic's International Medical Complex, and the 5 lane modern roadway connecting the Cleveland Clinic area (Jaycox) and Avon Crossing are completed?

There is over \$3.3 BILLION Retail Sales Potential and a vast amount of development happening in the Avon I-90 commercial district.

Don't look back and say "we could have been there." Say "I want to be a part of this extraordinary expansion in Avon, Ohio!"

Articles: Cabela's grand opening draws thousands to Avon, OH Outdoorsmen camp outside Avon, OH Cabela's for grand opening.

Introduction



The Northwest Corner of Center (Route 83) and Schneider

Amongst 743,000 square feet of Big Boxes, the Bendix 60 acre World Headquarters and 2,500 feet from the I 90 interchange

Ground Lease or Build to Suite

Big Boxes and Bendix 60 acre World Headquarters



The Northwest Corner of Center and Schneider Ct

Located in the Avon I 90 commercial District

And is being connected to the International Cleveland Clinic 126 Bed Hospital, 212,000 square foot family and Rehab center, Meijer 180,000 square foot super store and 116 Residence Inn and Event Center with a modern 1.50 mile five lane roadway. Travel time 3.5 minutes.

Commercial District

Avon I 90 Commercial District



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Significant Details

AVON, OH IS THE TOP RATED SUBURB: SHORT TAKES ON AVON, AVON LAKE, NORTH RIDGEVILE, OHIO.

(Click here to view Cleveland Plain Dealer May 27, 2016 article)

The Number 1 rated Suburb in Northern Ohio is Avon, OH. Five of the top 10 Northern Ohio suburbs: Avon, Avon Lake, Bay Village, Westlake, and Rocky River are located in the Avon I 90 Commercial District 17 minute drive time trade area.

The site is adjacent to Goo-Goo 3 Minute Express Wash, which is projected to be a top performer among their 40 locations.

Projected daytime activity population surrounding the site is 4,170,000 per year.

Bendix will be opening a 60 acre, \$60 million headquarters with 1,000 employees. The Schneider Rd entrance and exit is 2,500 feet away from the site.

Menards is opening a 217,000 sq.ft.² facility this will be the largest big box in the area and surrounding suburbs. The Schneider Rd entrance and exit are 2,500 feet away from the site.

Bendix and Menards combined are 82 acres, which is the same acreage as Avon Commons.

The Richard E. Jacobs Health Facility has become the Cleveland Clinic's busiest family health center with 42,000 patient visits each month. The Clinic has now opened a 68,000 sq. ft. rehab facility with a second phase planned and is expanding in Avon with a 126-bed hospital. This is 4 minutes from the site.

Duck Headquarters, home to 450 employees, is also 4 minutes from the site.

There are 20 new businesses in the direct vicinity of the site that have opened or will open within the next year.

Cabel's Grand Opening weekend-long celebration from August 11 - 14 attracted 50,000 consumers.

Chester Rd the 1.5-mile road that connects Avon Crossing area and Nagel is being widened to a 5-lane modern roadway to accommodate the traffic between the Cleveland Clinic Campus, Meijer's, Levin Furniture, Residence Inn, and Duck Tape Headquarters.

We are viewing the formation of one of the largest Commercial Districts in the state of Ohio.

This Presentation is with the New Evolution of Location Intelligence

Location Intelligence Analytics is powered by...

ESRI

The Leading International Supplier of Geographic Information System (GIS), Demographics, Mapping and Consumer Data.

Location Intelligence looks at the Property Location and Demographics and beyond to The Consumer Behavior, Life Style, and Product Preference.

Explation on how to navigate the map legend.



You can pan the map by scrolling with your mouse.

The Report can be viewed in this versatile digital presentation on the smart phone, the web, android devices and iPad where you can download reports and images.

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Prepared BY:

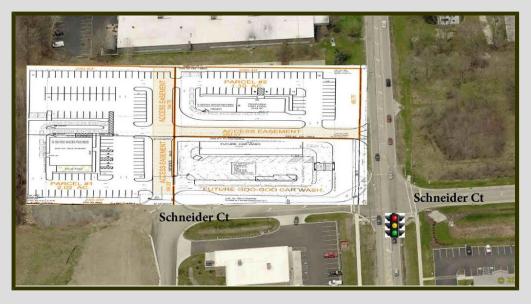


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The Property



External and Internal Site Traffic Pattern

From the north:

Center Road extends into Avon Lake, which is one of the highest income areas in the US.

Avon Lake residents going to and from I 90 interchange to downtown Cleveland, Avon Crossings, Avon consumers pass this site's curb cut.

Consumers and employees from the north using Schneider Court to access the Bendix, Menards, and JC Penney entrances and exits will pass the Schneider Court curb cut to the site.

Navigating within the three-parcel development: There is an entrance and exit on Schneider Court to Goo Goo Car Wash and the parcel to the west and north. Consumers can navigate from one parcel to another parcel with ease.

Zoning: <u>C-4/M-1 overlay</u>

Traffic Count: 25,000 cars per day

Site close up aerial

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Property Picture Gallery

The site looking from the south













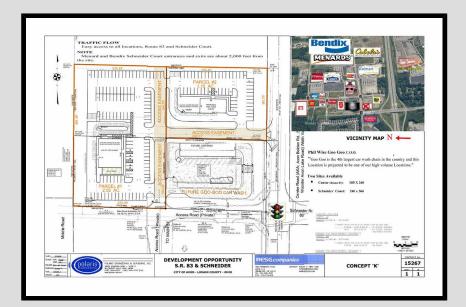
Center looking south

Schneider site curb cut Schneider entrance

Goo Goo from north

Center Site

Concept Drawings



Concept Drawing 1

Center (Route 83) 185 X 260

Schneider Court 240 X366



Concept Drawing 2

Center (Route 83) 185 X 260

Schneider Court 240 X244



Concept Drawing 3

Schneider Court 240 X 366

Center (route 83) 185 X 265

ConceptConceptConceptDrawing 1Drawing 2Drawing 3

Avon I- 90 Commercial District 10 - 17 Minute Trade Area

Location and 10-17 Minute Trade Area Map

This map can be paned with your mouse

View larger map



Driving times are a crucial factor in trade areas. The analysis BrightLocal business diagram shows the driving time to various services

RESG has created a 10 minute and 17 minute drive time summary to show the area covered in the Avon trade area within 17 minutes.

A detailed trade area analysis is in the dashboard Complex Avon Trade Area.

<u>Travel Time in Trade Area</u>

Demographics

Direction Production (Control of the Control of the								
Drive Time Band (Thu 8:0 AM): 0 - 10 minute radius								
Summary	Census 2010	2016	2021					
Population	53,428	55,870	57,348					
Households	21,137	22,463	23,242					
Families	14,710	15,377	15,788					
Average Household Size	2.50	2.46	2.44					
Owner Occupied Housing Units	16,710	17,004	17,463					
Renter Occupied Housing Units	4,427	5,459	5,779					
Median Age	40.8	42	43.5					
Median Household Income Average Household Income Per Capita Income		81,506 105,313 42,088	91,811 116,400 46,868					

Drive Time Band (Thu 8:0 AM): 10 - 17 minute radius						
Summary	Census 2010	2016	2021			
Population	197,048	196,747	196,687			
Households	82,341	83,430	84,010			
Families	51,929	51,818	51,797			
Average Household Size	2.37	2.34	2.32			
Owner Occupied Housing Units	59,099	57,226	57,569			
Renter Occupied Housing Units	23,242	26,204	26,441			
Median Age	41	42	43			
Median Household Income		54,626	61,722			
Average Household Income		75,110	82,952			
Per Capita Income		32,192	35,799			

Income Top 5 Categories Consumers 10 Minute Drive Time



Avon 10 17 Minute Drive Time Demographics

Disposable Income

Drive Time 10 minutes of 17 minutes

				2016-2021	2016-2021
	Census 2010	2016	2021	Change	Annual Rate
Population	53,428	55,870	57,348	1,478	0.52%
Median Age	40.8	42.0	43.5	1.5	0.70%
Households	21,137	22,463	23,242	779	0.68%
Average Household Size	2.50	2.46	2.44	-0.02	-0.16%
Median Disposable Average Disposabl				\$62,220 \$78,274	

Avon 10 17 minute Drive Time Trade Area

				2016-2021	2016-2021
	Census 2010	2016	2021	Change	Annual Rate
Population	197,048	196,747	196,687	-60	-0.01%
Median Age	40.9	42.1	42.9	0.8	0.38%
Households	82,341	83,430	84,010	580	0.14%
Average Household Size	2.37	2.34	2.32	-0.02	-0.17%
Median Disposable Average Disposable				\$45,291 \$57,978	

Avon Disposable Income

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Daytime and Daily Activity Population

Daytime Population

Data for all businesses in area	0 - 10 minute	10 - 17 minute
Total Businesses:	2,326	7,403
Total Employees: Daytime Population	33,720	93,738
Total Residential Population:	55,870	196,747
Employee/Residential Population Ratio:	0.6:1	0.48:1

Projected Iincrease of Daytime Population	Amount
Cleveland clinic	3,000
Bendix	1,000
Cabela's	300
Menards	250
Meijer	200
Levin Furniture	75
"Residence" Inn	150
Miscellaneous	150
Total projected increase	5,125
Existing daytime population	93,738
Total daytime population	98,863

Projected Daytime Activity Population per Year	Amount
Cleveland Clinic Visitors	1,000,000
Cabela's (Cabela projection)	4,000,000
Bendix (U S and International visitors)	20,000
Miscellaneous	150,000
Total Projected Day Time Activity	5.170.000

Avon Daytime Population

Potential Retail Sales in 10 and 17 minute Drive Time Trade Area

Retail MarketPlace Profile's report indicates the potential sales, total sales in the trade area, sales leaving the trade area to shop elsewhere, and what sales come into the trade area from contiguous trade areas.

The red figures indicate sales coming into the trade area and the green figures indicate sales leaving the trade area to shop elsewhere.

There is over \$3.3 BILLION Retail Sales Potential and a vast amount of development happening in the Avon I-90 commercial district.

There are \$25,754,798 Food Services and Drinking sales leaving The Avon I 90 Trade Area to dine elsewhere indicating there are not enough QSR and Family Restaurants in the trade area to satisfy the restaurant demand.

Retail MarketPlace Profile

Avon 10 17 minute Drive Time Trade Area

Rocco V. Neri, CCIM
1244 Center Rd, Avon, Ohio, 44011

Drive Time Band (Thu 8:0 AM): 0 - 10 minute radius

Rocco V. Neri, CCIM
Latitude: 41.47238

Longitude: -82.01955

Summary Demographics				
2016 Population	55,870			
2016 Households	22,463			
2016 Median Disposable Income	\$62,220			
2016 Per Capita Income	\$42,088			

	NAICS	Demand	Supply	Retail Gap	Leakage/Surpl	Number of
Industry Summary		(Retail	(Retail Sales)		Factor	Businesses
Total Retail Trade and Food & Drink	44-	\$1,274,281,324	\$1,295,393,630	-\$21,112,306	-0.8	519
Total Retail Trade	44-45	\$1,155,285,071	\$1,158,007,408	-\$2,722,337	-0.1	352
Total Food & Drink	722	\$118,996,252	\$137,386,222	-\$18,389,970	-7.2	167
	CONTRACTOR AND ADDRESS OF THE PARTY OF THE P					GOVERNMENT OF THE SAME

	NAICS	Demand	Supply	Retail Gap	Leakage/Surpl	Number of
Industry Group		(Retail	(Retail Sales)		Factor	Businesses
Food Services & Drinking Places	722	\$118,996,252	\$137,386,222	-\$18,389,970	-7.2	167
Full-Service Restaurants	7221	\$59,574,301	\$82,507,081	-\$22,932,780	-16.1	97
Limited-Service Eating Places	7222	\$52,445,635	\$49,070,102	\$3,375,533	3.3	55
Special Food Services	7223	\$3,240,377	\$1,840,242	\$1,400,135	27.6	.6
Drinking Places - Alcoholic Beverages	7224	\$3,735,940	\$3,968,797	-\$232,857	-3.0	10

Source: Esri and Infogroup. Retail MarketPlace 2016 Release 1 (2015 data in 2016 geography) Copyright 2016

Source: Esri and Infogroup. Retail MarketPlace 2016 Release 1 (2015 data in 2016 geography) Copyright 2016

Avon 10 17 minute Drive Time Trade Area 1244 Center Rd, Avon, Ohio, 44011 Drive Time Band (Thu 8:0 AM): 10 - 17 minute radius

Summary Demographics				
2016 Population	196,747			
2016 Households	83,430			
2016 Median Disposable Income	\$45,291			
2016 Per Capita Income	\$32 192			

Rocco V. Neri, CCIM

Latitude: 41.47238

Longitude: -82.01955

					332,172
NAICS	Demand (Retail	Supply (Retail Sales)	Retail Gap	Leakage/Surpl Factor	Number of Businesses
44-	\$3,347,138,181	\$3,187,947,504	\$159,190,677	2.4	1,514
44-45	\$3,040,131,427	\$2,906,695,546	\$133,435,881	2.2	1,039
722	\$307,006,755	\$281,251,957	\$25,754,798	4.4	475
	44- 44-45	(Retail 44- \$3,347,138,181 44-45 \$3,040,131,427	(Retail (Retail Sales) 44- \$3,347,138,181 \$3,187,947,504 44-45 \$3,040,131,427 \$2,906,695,546	(Retail (Retail Sales) 44- \$3,347,138,181 \$3,187,947,504 \$159,190,677 44-45 \$3,040,131,427 \$2,906,695,546 \$133,435,881	(Retail (Retail Sales) Factor 44- \$3,347,138,181 \$3,187,947,504 \$159,190,677 2.4 44-45 \$3,040,131,427 \$2,906,695,546 \$133,435,881 2.2

				The state of the s		
Industry Group	NAICS	Demand (Retail	Supply (Retail Sales)	Retail Gap	Leakage/Surpl Factor	Number of Businesses
Food Services & Drinking Places	722	\$307,006,755	\$281,251,957	\$25,754,798	4,4	475
Full-Service Restaurants	7221	\$153,190,748	\$120,405,695	\$32,785,053	12,0	232
Limited-Service Eating Places	7222	\$136,029,584	\$135,848,108	\$181,476	0.1	160
Special Food Services	7223	\$8,085,117	\$8,084,074	\$1,043	0,0	23
Drinking Places - Alcoholic Beverages	7224	\$9.701.306	\$16.914.082	-\$7.212.776	-27.1	59

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services & Drinking Establishments subsector. For more information on the Retail MarketPlace data, please click the link below to view the Methodology Statement.

http://www.esri.com/library/white papers/pdfs/esri-data-retail-market place.pdf

Avon I 90 Commercial Potential Retail Sales

Potential Quick Service and Family Restaurants Sales

The key component of this particular report is the MPI (Market Potential Index). This indicates consumer preferences in this trade area compared to the US consumer preference average.

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2016 and 2021.

Restaurant Market Potential

Avon 10 17 minute Drive Time Trade Area 1244 Center Rd, Avon, Ohio, 44011

Drive Time Band (Thu 8:0 AM): 0 - 10 minute radius

Demographic Summary	2016	2021	
Population	55,870	57348	
Population 18+	41,828	43865	
Households	22,463	23242	
Median Household Income	81,506	91811	

Product/Consumer Behavior	Expected Number of Adults	Percent	MPI
Went to family restaurant/steak house in last 6 mo	33,996	81.28	109
Went to family restaurant/steak house 4+ times/mo	13,010	31.10	113
Spent at family rest/steak hse last 6 months: <\$31	2,818	6.74	95
Spent at family rest/steak hse last 6 months: \$31-50	3,582	8.56	104
Spent at family rest/steak hse last 6 months: \$51-100	6,851	16.38	109
Spent at family rest/steak hse last 6 months: \$101-200	5,897	14.10	118
Spent at family rest/steak hse last 6 months: \$201-300	2,907	6.95	128
Spent at family rest/steak hse last 6 months: \$301+	4,187	10.01	136
Family restaurant/steak house last 6 months: breakfast	6,076	14.53	116
Family restaurant/steak house last 6 months: lunch	8,689	20.77	110
Family restaurant/steak house last 6 months: dinner	23,011	55.01	118
Family restaurant/steak house last 6 months: snack	575	1.37	72
Family restaurant/steak house last 6 months: weekday	15,366	36.74	121
Family restaurant/steak house last 6 months: weekend	19,758	47.24	114

	Expected Number of		
	Adults	Percent	MPI
Went to fast food/drive-in restaurant in last 6 mo	38,351	91.69	102
Went to fast food/drive-in restaurant 9+ times/mo	16,919	40.45	102
Spent at fast food/drive-in last 6 months: <\$11	1,782	4.26	99
Spent at fast food/drive-in last 6 months: \$11-\$20	3,221	7.70	104
Spent at fast food/drive-in last 6 months: \$21-\$40	4,795	11.46	97
Spent at fast food/drive-in last 6 months: \$41-\$50	3,314	7.92	105
Spent at fast food/drive-in last 6 months: \$51-\$100	7,161	17.12	103
Spent at fast food/drive-in last 6 months: \$101-\$200	5,499	13.15	109
Spent at fast food/drive-in last 6 months: \$201+	5,821	13.92	115
Fast food/drive-in last 6 months: eat in	16,508	39.47	109
Fast food/drive-in last 6 months: home delivery	3,106	7.43	97
Fast food/drive-in last 6 months: take-out/drive-thru	21,152	50.57	109
Fast food/drive-in last 6 months: take-out/walk-in	8,842	21.14	109
Fast food/drive-in last 6 months: breakfast	14,433	34.51	106
Fast food/drive-in last 6 months: lunch	23,155	55.36	111
Fast food/drive-in last 6 months: dinner	20,269	48.46	109
Fast food/drive-in last 6 months: snack	5,609	13.41	111
Fast food/drive-in last 6 months: weekday	26,853	64.20	110
Fast food/drive-in last 6 months: weekend	20,121	48.10	105

Quick Service Restaurants in I 90 Commercial District	
View information on individual restaurants by clicking on the restaurant image (view	v estimate sales volume, number of employees etc.)
View larger map	
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Full Service Restaurants in I 90 Commercial District	
View larger map	
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Preferred Quick Service and Family Restaurants in the Avon I 90 Commercial District

This report shows the top consumer preferred QSR and Family Restaurants in the trade area. If your restaurant is not listed here it does not mean that it is not a preferred restaurant.

You should review this report as a concept report. Is the concept of your restaurant similar to the top preferred restaurants in this trade area.

The I 90 Commercial District Consumer Preferred Quick Service and Full-Service Restaurants percentage above US.

Full-Service Restaurants	
Red Robin	36%
Bob Evans Farms	34%
Outback steakhouse	32%
Carrabba's Italian Grill	31%
Texas Roadhouse	31%

Quick Service Restaur	ants
Panera Bread	52 %
Chipotle Mex Grill	38%
Papa Murphy's	31%
The Starbucks	29%
Boston Market	26%

Top Full Service Preferred Restaurants	Expected Number of		
Product/Consumer Behavior	Adults	Percent	MPI
Fam rest/steak hse/6 months: Red Robin	3,475	8.31	136
Fam rest/steak hse/6 months: Bob Evans Farms	2,048	4.90	134
Fam rest/steak hse/6 months: Outback Steakhouse	5,219	12.48	132
Fam rest/steak hse/6 months: Carrabba`s Italian Grill	1,709	4.09	131
Fam rest/steak hse/6 months: LongHorn Steakhouse	2,613	6.25	131
Fam rest/steak hse/6 months: Texas Roadhouse	4,153	9.93	131
Fam rest/steak hse/6 months: Olive Garden	8,917	21.32	123
Fam rest/steak hse/6 months: Ruby Tuesday	3,089	7.39	122

Top Quick Service Preferred Restaurants	Expected Number of		
Product/Consumer Behavior	Adults	Percent	MPI
Fast food/drive-in last 6 months: Panera Bread	7,229	17.28	152
Fast food/drive-in last 6 months: Chipotle Mex. Grill	5,990	14.32	138
Fast food/drive-in last 6 months: Papa Murphy`s	2,318	5.54	131
Fast food/drive-in last 6 months: Starbucks	7,917	18.93	129
Fast food/drive-in last 6 months: Boston Market	1,791	4.28	126
Fast food/drive-in last 6 months: Chick-fil-A	8,950	21.40	120
			100
Fast food/drive-in last 6 months: Sonic Drive-In	4,314	10.31	

Avon Restaurant Market Potential I 90 Commecial District

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Significant Websites and Articles

WebSites

<u>City of Avon City of Avon Lake Avon Commons Avon Crossing Avon Place Crocker Park Cleveland Clinic Residence Inn</u>

Articles

Avon, OH Growth __ Meijer Super Store Menards Bendix Cabela's Sports World Chester Road Widening

Consumer Behavior, Life Style, and Product Preference

Looking beyond the Location to the Consumer's Profile, Lifestyle, and Product Preferences in conjunction with Localization, not just Location

Get More Insights into America's Changing Population

Understand customers' lifestyle choices, what they buy, and how they spend their free time. Consumer Segmentation gives you insights to help you identify your best customers, optimal sites, and underserved markets. As a result, you will get higher response rates, avoid less profitable areas, and invest your resources more wisely. ESRI Article Tapestry

Top Three Consumer Segments in Trade Area











14% of Households

Click on Image to View Consumer Profile

Viewing the full Consumer Profile, Life Style and Product Preference Report





Beyond Demographics

Tapestry Segmentation classifies neighborhoods into 67 unique segments based not only on demographics but also socioeconomic characteristics. It describes US neighborhoods in easy-to-visualize terms ranging from *Soccer Moms to Heartland Communities*.

C

Click here

Consumer Profile, Life Style, and Product Preference Report

Consumer Restaurant Preference is measured by the following criteria:

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2015 and 2020.

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DOCUMENT LIBRARY - Dynamic Location Located Avon, OH in the I 90 Commercial District

Disposable Income

Avon Disposable Income *

Drive Time Map

• Travel Time in Trade Area *

Retail Sales Potential

• Avon I 90 Commercial Potential Retail Sales *

Daytime Population

• Avon Daytime Population *

Restaurant Sales Potential

Avon Restaurant Market Potential I 90 Commecial District *

Demographics

Avon 10 17 Minute Drive Time Demographics *

Property

- Concept Drawing 1 *
- Concept Drawing 2 *
- Concept Drawing 3 *
- Site close up aerial *